

CANACCORD'S INDEPENDENCE ACCOUNTS

EXCEPTIONAL PERSONAL SERVICE

Why Should I Invest in a Managed Account?

The Managed Account Program at Canaccord Capital is a service for investors with a minimum of \$100,000 (\$250,000 for the Cash Management Portfolio) who wish to have their investments professionally managed in a discretionary manner.

An explosion of new investment alternatives, global market opportunities and tax planning implications has created a complex investment environment. Canaccord Capital is meeting this need through the **Independence Accounts**, run by Portfolio Manager, Nick Majendie with assistance from Alan Berge in the fixed income area.

As the Portfolio Manager, Mr. Majendie builds, monitors and adjusts the Independence Account portfolios as required to ensure that they continue to reflect the investment objectives of each particular Independence Account and capital market conditions.

Why the Independence Accounts?

- Opportunity to participate in one or more of seven portfolios, Canadian Equity, Canadian Balanced, Canadian Income Growth, International Asset Allocation Cash Management, Canadian Bond and the Quebec Cash Management Portfolio offering maximum flexibility for your investment strategy.
- Active management by experienced Portfolio Managers.
- Ideally suited to meet special needs, including RSP and RIF funds.
- Gives you very solid returns based upon the investment objectives set by constantly monitoring market and economic conditions.
- Minimizes your time worrying about investments, maximizing your time dealing with professional and personal commitments. Portfolios are invested to minimize risk while providing solid returns.
- Informative and timely reporting – monthly, quarterly and annually.
- Fees are charged based on the assets under administration – no stock trading commissions are charged to you. These fees compare very favorably with mutual fund charges.
- Fees are tax deductible for cash account.

